



ORISSA METALIKS PRIVATE LIMITED

CIN: U27109WB2006PTC111146

www.orissametaliks.com

+91-33-2243 8517-20 +91-33-2243 8517 sc_ompl@orissametaliks.com

January 10th, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Scrip Code: 973506

Dear Sir / Madam,

Sub: Disclosure under Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Notice of Extraordinary General Meeting of Members.

Pursuant to Regulation 50 of the SEBI Listing Regulations, we wish to inform you that the Extraordinary General Meeting ('EGM') of the Company will be held on Thursday, January 12, 2023 to consider the following Special business -

- Increase in Authorised Share Capital of the Company.
- Amendment to Clause V of Memorandum of Association of the Company.
- Conversion of Unsecured Loan and Issue 50,00,00,000 8% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") of Rs.10/- each to lenders.
- To Issue 50,00,00,000 (Fifty Crores) 8% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares("NCRPS").

We are submitting herewith Notice of Extraordinary General Meeting of the Company along with explanatory statement.

Kindly take the above information on record and acknowledge.

Thanking You,

Yours Sincerely,

For Orissa Metaliks Private Limited

For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhmani

Preeti Lakhmani *Company Secretary*

(Company Secretary & Compliance Officer)

Membership No. F8923





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NOTICE

SHORTER NOTICE is hereby given that an Extra Ordinary General meeting of Orissa Metaliks Private Limited will be held on Thursday, 12th of January, 2023 at its registered office at 1, Garstin Place, Orbit House, 3rd Floor, Room No. 3B, Kolkata – 700001 at 4.00 PM to transact the following special businesses:

Item No. 1

To Increase in Authorised Share Capital of the Company :-

To consider and, if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 61 and 64 and other applicable provisions of the Companies Act, 2013 (including any statutory amendment thereto or re-enactment thereof) read with the Rules made thereunder, the consent of the members of the Company be and is hereby accorded to increase in the Authorized Share Capital of the Company from existing **Rs. 10,00,00,00,000/- (Rupees One Thousand Crores only)** divided into 25,00,00,000 (Twenty Five Crores only) Equity Shares of Rs.10/- (Rupees Ten only) each and 75,00,00,000 (Seventy Five Crores only) Preference Shares of Rs.10/- (Rupees Ten only) to **Rs. 20,00,00,00,000/- (Rupees Two Thousand Crores only)** divided into 25,00,00,000 (Twenty Five Crores only) Equity Shares of Rs.10/- (Rupees Ten only) each and 1,75,00,00,000 (One Hundred Seventy Five Crores only) Preference Shares of Rs.10/- (Rupees Ten only).

RESOLVED FURTHER THAT any one of the Directors or the Company Secretary of the Company be and are hereby severally authorised to file, sign, verify and execute all such e-forms, papers and documents as may be required, and to do all such acts, deeds, matters, things as may be necessary and incidental to give effect to this resolution.”

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshman

PREETI LAKHMANI *Company Secretary*

COMPANY SECRETARY

ORISSA METALIKS PRIVATE LIMITED

F-8922

♦ **REGISTERED ADDRESS:** 1, Garstin Place, Orbit House, 3rd Floor, Room No.- 3B, Kolkata - 700 001, India

♦ **CORPORATE ADDRESS:** Premlata Building, 39, Shakespeare Sarani, 6th Floor, Room No.: 3 & 4, Kolkata - 700 017



Item No. 2

To consider approval of alteration to the Capital Clause of the Memorandum of Association :-

To consider and, if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

RESOLVED FURTHER THAT pursuant to provisions of Section 13,61 and 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and the Rules made thereunder, subject to the consent of the members of the Company the existing Clause V of the Memorandum of Association of the Company be substituted by the following :-

"V. *The Authorised Share Capital of the Company is **Rs. 20,00,00,00,000/- (Rupees Two Thousand Crores only)** divided into 25,00,00,000 (Twenty Five Crores only) Equity Shares of Rs.10/- (Rupees Ten only) each and 1,75,00,00,000 (One Hundred Seventy Five Crores only) Preference Shares of Rs.10/- (Rupees Ten only) each with such rights, privileges and conditions attaching thereto as are provided by the regulations of the Company for the time being, with power to increase and decrease the capital of the Company and to divide the shares in the capital for the time being into several classes and to attach thereto respectively such preferential, rights, privileges, conditions as may be determined by or in accordance with the Articles of the Company for the time being and to modify or abrogate any such rights, privileges or conditions in such manner as may be permitted by the Act, or provided by the Articles of the Company for the time being."*

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For ORISSA METALIKS PRIVATE LIMITED

Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY
ORISSA METALIKS PRIVATE LIMITED
F 8923



RESOLVED FURTHER THAT any one of the Directors or the Company Secretary of the Company be and are hereby severally authorised to file, sign, verify and execute all such e-forms, papers and documents as may be required, and to do all such acts, deeds, matters, things as may be necessary and incidental to give effect to this resolution."

Item No. 3

Conversion of Unsecured Loan and Issue Of 50,00,00,000 Non-Convertible, Non Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") Of Rs.10/- Each To lenders.

To consider and, if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT subject to increase of Authorized Capital and pursuant to the provisions of Sections 62, 55 and other applicable provisions of the Companies Act, 2013 (including any statutory amendment thereto or re-enactment thereof) read with the Rules made thereunder and in accordance with Memorandum and Articles of Association of the Company and subject to such terms, conditions and modifications as may be considered necessary by the Board of Directors (herein after referred to as the "Board"), the consent of the members of the Company be and is hereby accorded to issue 50,00,00,000 8 % Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 10/- (Rupees Ten only) to the lenders of the Company in lieu of facility/ unsecured loans extended by the lenders standing to their credit with the Company, as per details hereunder :-

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshani

Company Secretary

**PREETI LAKHMANI
COMPANY SECRETARY
ORISSA METALIKS PRIVATE LIMITED
F 8923**



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Sl. No	Name of the lenders	Outstanding Amount of Unsecured loan to be utilised for issue of NCRPS [Amount (Rs.) in Crores]	No. of NCRPS to be issued.
1	Bliss Metal Pvt. Ltd	40.00	4,00,00,000
2	Votary Agro Foods Industries Ltd	20.00	2,00,00,000
3	P N Jewellers Pvt. Ltd	55.00	5,50,00,000
4	Sarv Steels Pvt. Ltd	50.00	5,50,00,000
5	Mahadeb Commercials Pvt. Ltd	40.00	4,00,00,000
6	Eastern Networking Consultants Pvt. Ltd	40.00	4,00,00,000
7	Ozo Solutions Pvt. Ltd	40.00	4,00,00,000
8	Rozela Tie up Pvt. Ltd	35.00	3,50,00,000
9	Monix Consulting Pvt. Ltd	35.00	3,50,00,000
10	Pexet Commodities Pvt. Ltd	25.00	2,50,00,000
11	AsankulCosmetics Pvt. Ltd	25.00	2,50,00,000
12	Topline Vanijya Pvt. Ltd	20.00	2,00,00,000
13	Uni-pack Pvt. Ltd	20.00	2,00,00,000
14	Nairit Retailer Pvt. Ltd	20.00	2,00,00,000
15	Crushcon Engineers Pvt. Ltd	10.00	1,00,00,000

CERTIFIED TRUE COPY

For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhamani

Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY

ORISSA METALIKS PRIVATE LIMITED

REGISTERED ADDRESS: 1, Garstin Place, Orbit House, 3rd Floor, Room No.- 3B, Kolkata - 700 001, India

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16	DPC International Pvt. Ltd	15.00	1,50,00,000
17	Remon Multilevel Marketing Pvt. Ltd	10.00	1,00,00,000
Total		500.00	50,00,00,000

RESOLVED FURTHER THAT upon allotment of the NCRPS to the Lenders in lieu of their facilities/ unsecured loans , the unsecured loans shall stand extinguished to the extent of conversion thereof into NCRPS;

RESOLVED FURTHER THAT the said NCRPS shall not be listed with any Stock Exchange.

RESOLVED FURTHER THAT in accordance with the provisions of Section 55 of the Companies Act, 2013 and the Companies (Share Capital and Debentures) Rules, 2014, the terms of issue of NCRPS are as follows:

- The NCRPS shall carry a fixed 8% dividend Per annum as decided by Board of Directors of the Company.
- The NCRPS shall rank for dividend in priority to the equity shares for the time being of the Company.
- The NCRPS shall, in winding up, be entitled to rank, as regards repayment of capital and dividend (if declared by the Company), up to the commencement of the winding up, in priority to the Equity Shares but shall not be entitled to any further participation in profits or assets or surplus funds;
- The holders of NCRPS shall be paid dividend (if declared) on a non- cumulative basis;
- NCRPS shall not carry any voting rights
- The NCRPS are Non-Convertible in nature.
- The NCRPS shall be redeemed at any time within a period not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.
- The Board to decide and approve the other terms and conditions of the issue of NCRPS, and shall also be entitled to vary, modify or alter any of the terms and conditions, as it may deem expedient, subject however to compliance with the Companies Act, 2013 and others applicable laws & Regulations.

RESOLVED FURTHER THAT any one of the Directors or the Company Secretary of the Company be and are hereby severally authorised to file, sign, verify and execute all such e-forms, papers and documents as may be required, and to do all such acts, deeds, matters, things as may be necessary and incidental to give effect to this resolution."

CERTIFIED TRUE COPY

For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhamani

Company Secretary

**PREETI LAKHMANI
COMPANY SECRETARY
ORISSA METALIKS PRIVATE LIMITED
F 8923**



Item No. 4

ISSUE OF NON CONVERTIBLE, NON CUMULATIVE, REDEEMABLE PREFERENCE SHARES ("NCRPS") ON PRIVATE PLACEMENT BASIS

To consider and if thought fit, to pass, with or without modification(s), following resolution as a **Special Resolution**:

RESOLVED THAT subject to increase of Authorized Capital and pursuant to the provisions of Section 42, 62, 55 and other applicable provisions of the Companies Act, 2013 (including any statutory amendment thereto or re-enactment thereof) read with the Rules made thereunder, in accordance with Memorandum and Articles of Association of the Company, and in accordance with the provisions of the Memorandum of Association and Articles of Association of the Company, consent of the members of the Company be and is hereby accorded to offer, issue and allot, on private placement basis upto 50,00,00,000 (Fifty Crores only) 8% Non-Convertible as Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 10/- (Rupees Ten only) each, aggregating to Rs. 5,00,00,00,000/- (Rupees Five Hundred Crores only) to the lenders of the Company on a Private placement basis in one or more tranches, from time to time as per the terms and conditions decided by the Board

RESOLVED FURTHER THAT upon allotment of the NCRPS to the Lenders pursuant to conversion of a part of their facilities/loans into NCRPS, the loans shall stand extinguished and be converted into NCRPS; and such facilities/unsecured loans so converted shall cease to carry any interest from the date of allotment of the NCRPS

RESOLVED FURTHER THAT the said NCRPS shall not be listed with any Stock Exchange

RESOLVED FURTHER THAT in accordance with the provisions of Section 55 of the Companies Act, 2013 and the Companies (Share Capital and Debentures) Rules, 2014, the terms of issue of NCRPS are as follows:

- The NCRPS shall carry a fixed 8% dividend Per annum as decided by Board of Directors of the Company .
- The NCRPS shall rank for dividend in priority to the equity shares for the time being of the Company.

CERTIFIED TRUE COPY

For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshani
Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY
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- c. The NCRPS shall, in winding up, be entitled to rank, as regards repayment of capital and dividend (if declared by the Company), up to the commencement of the winding up, in priority to the Equity Shares but shall not be entitled to any further participation in profits or assets or surplus funds;
- d. The holders of NCRPS shall be paid dividend (if declared) on a non- cumulative basis;
- e. NCRPS shall not carry any voting rights
- f. The NCRPS are Non-Convertible in nature.
- g. The NCRPS shall be redeemed at any time within a period not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.
- h. The Board to decide and approve the other terms and conditions of the issue of NCRPS, and shall also be entitled to vary, modify or alter any of the terms and conditions, as it may deem expedient, subject however to compliance with the Companies Act, 2013 and others applicable laws & Regulations.

RESOLVED FURTHER THAT any one of the Director or the Company Secretary of the Company be and are hereby severally authorised to file, sign, verify and execute all such e-forms, papers and documents as may be required, and to do all such acts, deeds, matters, things as may be necessary and incidental to give effect to this resolution."

CERTIFIED TRUE COPY
By Order of the Board of Directors

Place: Kolkata

Date: 10.01.2023

FOR ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhmani

Company Secretary

FCS-8923

Registered Office:

1, GARSTIN PLACE, ORBIT HOUSE 3RD FLOOR,
ROOM NO.-3B KOLKATA WB 700001



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NOTES:-

1. A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the Company.
2. The proxy form duly completed must reach the registered office not later 48 hours before the commencement of the Meeting.
3. A Body Corporate being a member shall be deemed to be personally present at the meeting if represented in accordance with the provisions of Section 113 of the Companies Act 2013.
4. An Explanatory Statement with respect to the special business transacted at the meeting, as required under Section 102(1) of the Companies Act 2013, in annexed hereto.
5. Consent from Shareholders for providing shorter Notice of this Extra-Ordinary General Meeting has been solicited as the Company.
6. Members are required to notify immediately any change in their address to the Company. In all correspondence with the Company, Members are requested to quote their Account/Folio Numbers.
7. The Register of Directors, Members, and their shareholding maintained u/s 88 and 170 of the Companies Act, 2013 and such other Registers which should be kept open for inspection by the members are available for such inspection by the Members at the Extra Ordinary General Meeting.
8. The Memorandum and Articles and Association of the Company are open for inspection for members on all working days, excluding Bank holidays, Saturdays and Sundays from 11 a.m to 5p.m. at the registered office of the Company.
9. Route map showing directions to reach the venue of the meeting is given at the end of this notice.

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For ORISSA METALIKS PRIVATE LIMITED

PREETI LAKHMANI
COMPANY SECRETARY
ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshani
Company Secretary



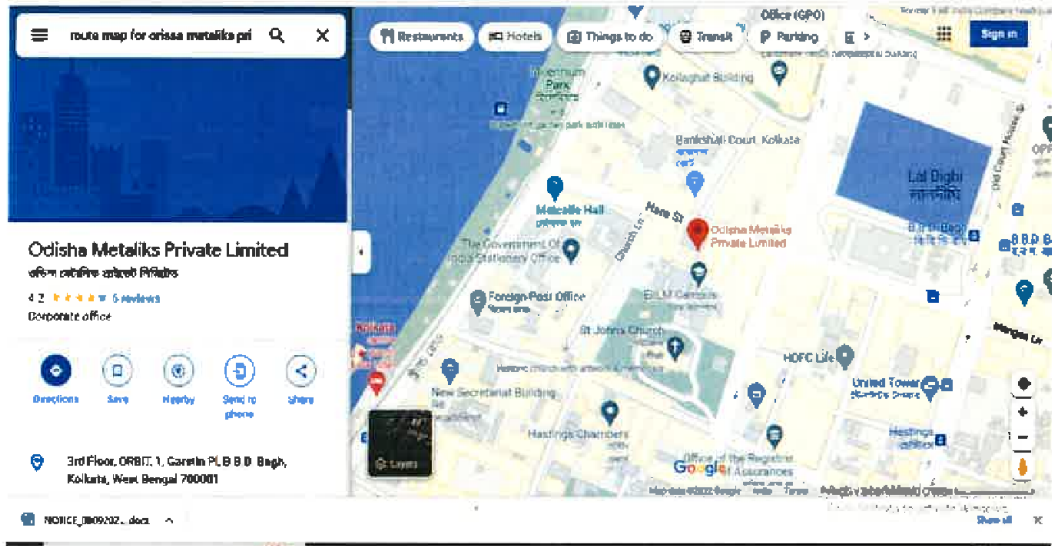
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ROUTE MAP



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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhamani
Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY
ORISSA METALIKS PRIVATE LIMITED
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Explanatory Statement pursuant to the provisions of Section 102 of the Companies Act, 2013

Item no. 1 and 2:

The Company has taken unsecured loan from Body Corporates in one or more tranches to the extent of Rs. 690.60 crore (Rupees Six Hundred Ninety Crores and sixty lakhs only). This unsecured loan was utilized by the Company for its working capital requirements; general corporate purpose; routine expenditure of the Company including employees cost; marketing expenditure; setting up infrastructure facilities of the business of the Company. The Company is making provisions of interest @ 8 % Per annum on the unsecured loan taken, which impacts the profitability of the Company. The Board decided to convert this unsecured loan into 8% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") on private placement basis to lender Companies. The proposed instruments will not create interest burden on the Company and dividend will be paid on Non-Cumulative basis as decided by the Board of Directors. In order to issue NCRPS, it is proposed to increase authorized share capital of the Company.

The current authorized Share Capital Rs.10,00,00,00,000/- (Rupees One Thousand Crores only) divided into 25,00,00,000 (Twenty Five Crores only) Equity Shares of Rs.10/- (Rupees Ten only) each and 75,00,00,000 (Seventy Five Crores only) Preference Shares of Rs. 10/- (Rupees Ten only) .In order to meet the said conversion through issuance of Non-Convertible Non-Cumulative Redeemable Preference Shares the structure of authorized capital is proposed to be increased to Rs. 20,00,00,00,000/- (Rupees Two Thousand Crores only) divided into 25,00,00,000 (Twenty Five Crores only) Equity Shares of Rs.10/- (Rupees Ten only) each and 1,75,00,00,000 (One Hundred Seventy Five Crores only) Preference Shares of Rs.10/- (Rupees Ten only)

The provisions of the Companies Act, 2013 require the Company to seek the approval of the Members for increase in the Authorised Share Capital and for alteration of Capital Clause of the Memorandum of Association of the Company and accordingly the Board recommend the resolution as set in item no. 1 & 2 for the approval of the Members.

For ORISSA METALIKS PRIVATE LIMITED

PREETI LAKHMANI
COMPANY SECRETARY

Preeti Lakhamani

Company Secretary

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None of directors of the Company and/or relatives of such directors are concerned or interested, either financially or otherwise in the proposed resolution except to the extent of their shareholdings, if any. Your directors recommend this resolution for your approval.

The Board recommends the resolution no.1 & 2 for the approval of members.

Item no. 3 and 4:

The Company has taken unsecured loan from Body Corporates in one or more tranches to the extent of Rs. 690.60 crore (Rupees Six Hundred Ninety Crores and sixty lakhs only). This unsecured loan was utilized by the Company for its working capital requirements; general corporate purpose; routine expenditure of the Company including employees cost; marketing expenditure; setting up infrastructure facilities of the business of the Company. The Company is making provisions of interest @ 8 % Per annum on the unsecured loan taken, which impacts the profitability of the Company. The Board decided to convert this unsecured loan into 8% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") on private placement basis to lender Companies. The proposed instruments will not create interest burden on the Company and dividend will be paid on Non-Cumulative basis as decided by the Board of Directors. In order to issue NCRPS, it is proposed to increase authorized share capital of the Company.

Accordingly, the Board of Directors of the Company, propose to convert the loans upto an amount of Rs.5,00,00,00,000/- (Rupees Five Hundred Crores) into Non Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs.10/- each at par in one or more tranches.

Accordingly, approval of the Members is being sought by way of Special Resolution under Section 62, 55 and other applicable provisions of the Companies Act, 2013 read with Rules made there under for issue of 8% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") aggregating to not exceeding Rs. 5,00,00,00,000/- (Rupees Five Hundred Crores) this offer and allot the "NCRPS" on a

For ORISSA METALIKS PRIVATE LIMITED

Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY
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Private Placement basis, by converting unsecured loan into NCRPS on the terms and conditions as set hereunder:

Given below the information as required in terms of Rule 13(2)(d) Companies (Share Capital and Debentures) Rules, 2014:

Name of the Proposed Allottee	As per the list attached (Annexure A)
The objectives of the issue	The Board proposes to issue NCRPS to the Lenders upon conversion of facilities/loans availed by the Company from the Lenders, to reduce the debt of the Company. The Board is of the view that there is a need to reduce the debt of the Company. Hence, the Board recommends the Issue of the NCRPS to the Lenders.
Intention of promoters, directors or key managerial personnel to subscribe to the offer	None of the Promoters, directors or key managerial personnel are proposing to subscribe to any NCRPS under this Issue.
The size of the issue and number of preference shares to be issued and nominal value of each share	Upto Rs. 5,00,00,00,000/- (Rupees Five Hundred Crores only) divided into 50,00,00,000 (Fifty Crores only) Preference Shares of face value of Rs.10/- (Rupees Ten only)
The nature of such shares i.e. cumulative or noncumulative, participating or non-participating, convertible or non-convertible	Redeemable, Non-Cumulative, Non-Convertible

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhamani

Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY

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Nominal Value of each Preference Share	Rs.10/-
The manner of issue of shares	Conversion of existing unsecured loans into Preference Shares of the Company through Private Placement Basis
The price at which such shares are proposed to be issued	Rs. 10/-
The basis on which the price has been arrived at	As per the Valuation report dated 6 th January, 2023 issued by CA Vidhi Chandak ,the Registered Valuer.

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Preeti Lakhamani
Company Secretary

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The terms of issue, including terms and rate of dividend on each share, etc.

- a. The NCRPS shall carry a fixed 8% dividend Per annum as decided by Board of Directors of the Company .
- b. The NCRPS shall rank for dividend in priority to the equity shares for the time being of the Company.
- c. The NCRPS shall, in winding up, be entitled to rank, as regards repayment of capital and dividend (if declared by the Company), up to the commencement of the winding up, in priority to the Equity Shares but shall not be entitled to any further participation in profits or assets or surplus funds;
- d. The holders of NCRPS shall be paid dividend (if declared) on a non-cumulative basis;
- e. NCRPS shall not carry any voting rights
- f. The NCRPS are Non-Convertible in nature.
- g. The NCRPS shall be redeemed at any time within a period not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.
- h. The Board be and is hereby authorized to decide and approve the other terms and conditions of the issue of NCRPS, and shall also be entitled to vary, modify or alter any of the terms and conditions, as it may deem expedient, subject however to compliance with the Companies Act, 2013 and others applicable laws & Regulations.

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The terms of redemption, including the tenure of redemption, redemption of shares at premium and if the preference share are convertible, the terms of conversion	<p>The NCRPS shall be redeemed at any time within a period not exceeding 20 years from the date of allotment as per the provisions of the Companies Act, 2013.</p> <p>The NCRPS shall be redeemed with a dividend yield of 8% p.a. with effect from date of allotment upto the date of redemption.</p>
The manner and mode of redemption	To be determined by the Board
The current shareholding pattern of the Company	Specified in the Table A below
The expected dilution in equity share capital upon conversion of preference shares	Nil, since the Preference Shares are non-convertible.
Capital Redemption Reserve	In pursuance of Section 55 of the Companies Act, 2013 in the event the issuer decides to redeem the Non-Cumulative Redeemable Preference Shares otherwise than out of proceeds realizes from issuance of fresh shares, i.e. out of the profits of the Company which would otherwise be available for dividend, the Company shall, out of profits, transfer a sum equal to the nominal amount of the Non-Convertible Non-Cumulative Redeemable Preference Shares to be redeemed, to the Capital Redemption Reserve Account, to the Capital Redemption Reserve Account, and the provisions of the Companies Act 2013, relating to reduction of share capital of the Company shall apply as if the Capital Redemption Reserve Account were paid-up share capital of the Company.

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhmani
Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY

ORISSA METALIKS PRIVATE LIMITED

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No subsisting default in the redemption of existing preference shares, payment of dividend.	No.
Listing	Non-Convertible Non-Cumulative, Non - Participating, Redeemable Preference Shares ("NCRPS") will not be listed at any Stock Exchange.

Table A

The Shareholding pattern as on 31st December, 2022

Sl. No	Category	Pre Issue (Equity)		Pre Issue (Preference)	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A	Promoter's holding				
1	Indian:				
	Individual	10,000	0.06	4,30,000	0.06
	Bodies Corporate	80,67,003	46.11	34,52,81,400	46.25
	Sub-Total	80,77,003	46.17	34,57,11,400	46.31

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshani

Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY

ORISSA METALIKS PRIVATE LIMITED

REGISTERED ADDRESS: 1, Garstin Place, Orbit House, 3rd Floor, Room No.- 3B, Kolkata - 700 001, India

CORPORATE ADDRESS: Premlata Building, 39, Shakespeare Sarani, 6th Floor, Room No.: 3 & 4, Kolkata - 700 017



ORISSA METALIKS PRIVATE LIMITED

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2	Foreign Promoters	0	0	0	0
	Sub-Total (A)	80,77,003	46.17	34,57,11,400	46.31
B	Non Promoters' holding				
1	Institutional Investors	0	0	0	0
2	Non Institutional:				
	Private Bodies Corporate	94,17,916	53.83	40,08,41,571	53.69
	Indian Public	308	0.00	12,298	0.00
	Others	0	0		
	Sub Total (B)	94,18,224	53.83	40,08,53,869	53.69
	GRAND TOTAL	1,74,95,227	100.00	76,40,60,496	100.00

The pre issue and post issue shareholding pattern of the company in the following format:

Sl. No	Category	Pre Issue		Post Issue	
		Equity (Face Value)	Shares	No. of Shares	% of Sharehold

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PREETI LAKHMANI
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	Rs.10/-)	held	ing	held	lding
A	Promoter's holding				
1	Indian:				
	Individual	10,000	0.06	10,000	0.06
	Bodies Corporate	80,67,003	46.11	80,67,003	46.11
	Sub-Total	80,77,003	46.17	80,77,003	46.17
2	Foreign Promoters	0	0	0	0
	Sub-Total (A)	80,77,003	46.17	80,77,003	46.17
B	Non Promoters' holding				
1	Institutional Investors	0	0	0	0
2	Non Institutional:				
	Private Bodies Corporate	94,17,916	53.83	94,17,916	53.83
	Indian Public	308	0.00	308	0.00
	Others	0	0	0	0
	Sub Total (B)	94,18,224	53.83	94,18,224	53.83
	GRAND TOTAL	1,74,95,227	100.00	1,74,95,227	100.00
	Preference Shares (Face Value Rs.10/-)	No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshmi

PREETI LAKHMANI
COMPANY SECRETARY

Company Secretary

ORISSA METALIKS PRIVATE LIMITED

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A	Promoter's holding				
1	Indian:				
	Individual	4,30,000	0.06	4,30,000	0.03
	Bodies Corporate	34,52,81,400	46.25	84,52,81,400	
	Sub-Total	34,57,11,400	46.31	84,57,11,400	67.80
2	Foreign Promoters	0	0	0	0
	Sub-Total (A)	34,57,11,400	46.31	84,57,11,400	67.83
B	Non Promoters' holding				
1	Institutional Investors	0	0	0	0
2	Non Institutional:				
	Private Bodies Corporate	40,08,41,571	53.69	40,08,41,571	32.17
	Indian Public	12,298	0.00	12,298	0.00
	Others				
	Sub Total (B)	40,08,53,869	53.69	40,08,53,869	32.17
	GRAND TOTAL	76,40,60,496	100.00	1,26,40,60,496	100.00

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhamani

Company Secretary

PREETI LAKHMANI
COMPANY SECRETARY
ORISSA METALIKS PRIVATE LIMITED
F 8923



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The Board believes that the issue of NCRPS to the Lender of the Company to convert a part of loans into NCRPS to facilitate reduction of the borrowings of the Company is in the interest of the Company and, therefore, recommends the resolution set forth in Item No. 3 and 4 in the notice for approval of shareholders as a Special Resolution.

In past, there is no subsisting default in the redemption of preference shares issued by the Company or in payment of dividend due on any preference shares issued by the Company.

None of the Directors of the Company or their relatives are, in any way, deemed to be concerned or interested financially or otherwise in the said resolution except to the extent of their shareholding, if any, in the Company.

Place: Kolkata

Date: 10.01.2023

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By Order of the Board of Directors
For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakhman

Preeti Lakhman Company Secretary

Company Secretary

FCS-8923

Registered Office:

1, GARSTIN PLACE, ORBIT HOUSE 3RD FLOOR,
ROOM NO.-3B KOLKATA WB 700001



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Proposed List of Allottees-Annexure-A

Sl. No	Name of Allottees	No. of NCRPS Allotted	Percentage of NCRPS
1	Bliss Metals Private Limited	4,00,00,000	8.00
2	Votary Agro Foods Industries Limited	2,00,00,000	4.00
3	P.N. Jewellers Private Limited	5,50,00,000	11.00
4	Sarv Steels Private Limited	5,00,00,000	10.00
5	Mahadeb Commercials Pvt Ltd	4,00,00,000	8.00
6	Eastern Networking Consultants Private Limited	4,00,00,000	8.00
7	Ozo Solutions Private Limited	4,00,00,000	8.00
8	Rozela Tie Up Pvt Ltd.	3,50,00,000	7.00
9	Monix Consulting Private Limited	3,50,00,000	7.00
10	Pexet Commodities Private Limited	2,50,00,000	5.00
11	Asankul Cosmetics Pvt Ltd.	2,50,00,000	5.00
12	Topline Vanijya Private Limited	2,00,00,000	4.00
13	Uni-Pack Pvt. Ltd.	2,00,00,000	4.00
14	Nairit Retailer Pvt. Ltd.	2,00,00,000	4.00
15	Crushcon Engineers Pvt Ltd	1,00,00,000	2.00
16	D P C International Pvt Ltd .	1,50,00,000	3.00
17	Remon Multilevel Marketing Private Limited	1,00,00,000	2.00
Total		50,00,00,000	100

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For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshmi

PREETI LAKHMANI
COMPANY SECRETARY

Company Secretary