



Date: 11.08.2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Scrip Code: 973506

Sub: Intimation regarding not holding of Board Meeting within prescribed timeline for considering quarterly result for quarter ended 30 June, 2023 & Disclosures of reasons for delay in submission of Financial Results for the quarter ended 30th June, 2023 under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN - INE0J9208015

Security Name: Listed, 0%, Unsecured, Redeemable, rated Non- Convertible Debentures

Dear Sir/Madam,

We write that as per Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended vide SEBI Notification dated 7th September, 2021, the financial results of the Company for the quarter ended 30th June 2023 is required to be submitted within the prescribed period.

Further, as per SEBI Circular dated 29th July, 2022, the reasons for non-submission/delayed submission of the financial results within the prescribed timelines Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are to be disclosed to the Stock Exchange within one working day of the due date of submission of the financial results.

In this context we mention that vide our intimation dated 29th May, 2023 to BSE it was indicated that the Company had filed 'Scheme of Amalgamation' ('Scheme') with M/s MSP Metallica Limited ('MSPL') as per the provisions of Sections 230 and 232 of Companies Act 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 before Hon'ble National Company Law Tribunal ("NCLT"), Kolkata wherein our Company being the Transferee Company and later being the Transferor Company. The Scheme has been sanctioned and reserved for order on 04th July, 2023 and awaiting for the final order from Hon'ble NCLT, Kolkata. Post sanction of the Scheme, the same is expected to become effective from Appointed Date (i.e. 01 October, 2022). Thus, the Scheme will have **material impact on the financial statements** of the Company for year ended 31st March, 2023. Considering the financial statement for year ended 31st March, 2023 has not been finalized yet, we are not able to finalize the financial statement for the quarter ended 30 June, 2023 in the prescribed format.

Accordingly, we would like to furnish the reasons for delay in publishing of the Financial Results for the quarter ended 30th June 2023 are as under:



ORISSA METALIKS PRIVATE LIMITED

CIN: U27109WB2006PTC111146

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1. The Scheme of Amalgamation of the Company with M/s MSP Metaliks Ltd as per the provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 pending before Hon'ble NCLT, Kolkata. The said scheme which will be (effective from 1st October, 2022) has been sanctioned and reserved for order on 4th August, 2023 and awaiting for the final order from Hon'ble NCLT, Kolkata. The Scheme will have material impact in the financial results of the Company for the financial year 2022-23. The financial statement for FY 2022-23 has not yet been finalized yet. Accordingly, we are not able proceed with finalization of result for the quarter ended 30th June 2023 in the prescribed format.

In view of the above facts and circumstances, the submission of the financial results for the quarter ended 30th June, 2023 and holding of Board Meeting for considering financial results for the quarter ended 30th June, 2023, will be delayed beyond the prescribed timeline. However, the Company will put in place all its efforts to complete the same and submit at the earliest.

We shall be grateful if you kindly take note of the above.

Thanking You,

Yours Sincerely,

For Orissa Metaliks Private Limited
For Orissa Metaliks Private Limited

Preeti Lakhmani Company Secretary

(Company Secretary & Compliance Officer)

Membership No. F8923