



November 14th 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Scrip Code: 973506

Sub: Statement of material deviation in use of issue proceeds as per regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter and half year ended September 30th 2022

Dear Sir/ Ma'am,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A**.

Thanking you,

Yours faithfully,

For Orissa Metaliks Private Limited

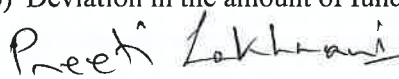
Preeti Lakhmani

(Company Secretary & Compliance Officer)

Membership No. F8923



Annexure A**Statement of deviation or variation:**

Name of listed entity		Orissa Metaliks Private Limited				
Mode of fund raising (Public issue/ private placement)		Private placement				
Type of instrument (Non-Convertible Debentures/ Non- Convertible Redeemable Preference Shares)		Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures				
Date of raising funds (Recent date of allotment of NCDs)		September 30, 2021				
Amount raised (INR Crores)		100				
Amount utilized (INR Crores)		100				
Report filed for the half year ended		September 30, 2022				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)		No				
If yes, details of the approval so required?		N/A				
Date of approval		N/A				
Explanation for the Deviation / Variation		N/A				
Comments of the audit committee after review		N/A				
Comments of the auditors, if any		N/A				
Objects for which funds have been raised and where there has been a deviation, in the following table		The proceeds of the Issuance were raised and utilized for the expansion of the business of the Company and /or repayment of secured or unsecured loans of the Company.				
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed						
 Name of the Signatory: Preeti Lakhmani Designation: Company Secretary & Compliance Officer						



Date: 14th Nov 2022
Place: Kolkata.